

Building Together • Hanga Ngātahi

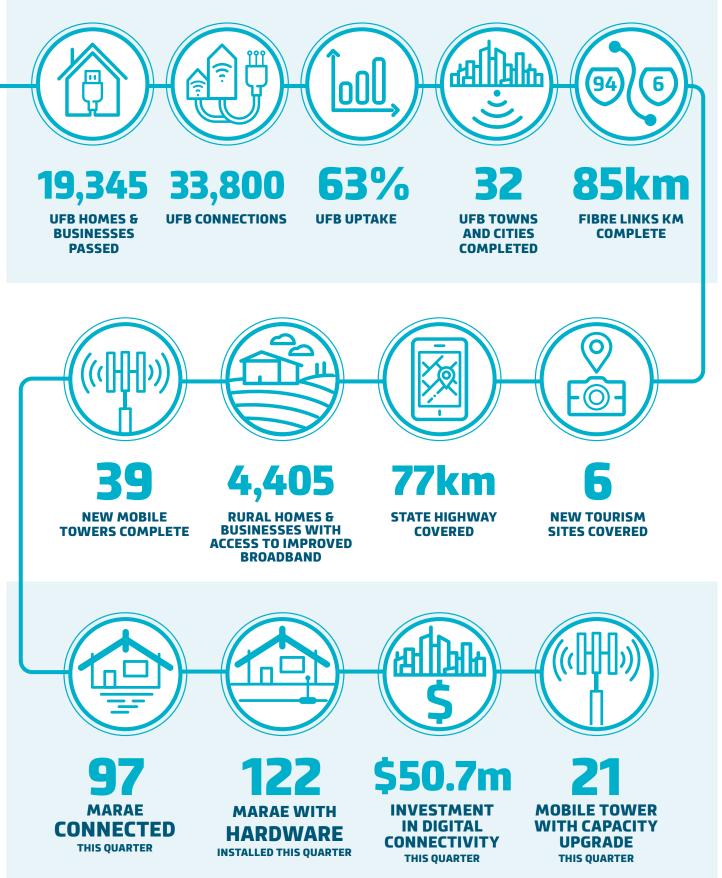
QUARTERLY CONNECTIVITY UPDATE Q4: to 31 DECEMBER 2020





Q4 HIGHLIGHTS

OCTOBER - DECEMBER 2020



OUR TARGETS

ULTRA-FAST BROADBAND (UFB) TARGETS



OVER 1.8 MILLION HOMES & BUSINESSES (87% of New Zealanders) will have access to UFB by the end of 2022



UFB will be rolled out to over 411 TOWNS & CITIES



When the programme is complete New Zealand will be one of the **LEADING COUNTRIES** in the OECD for fibre availability

OUR OVERALL TARGET

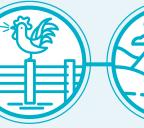
of New Zealand's population will be able to access improved broadband by the end of 2023

RURAL BROADBAND INITIATIVE PHASE 2 (RBI2) AND MOBILE BLACK SPOT FUND (MBSF) TARGETS





can connect to broadband on request



84,000 RURAL HOMES AND BUSINESSES

will receive improved broadband by the end of 2023 ABOUT 1,400 KM of State Highway and over 168 TOURISM SITES will receive mobile

will receive mobile coverage



372KM FIBRE LINKS KMS (((([[[[[]])))

70 MOBILE TOWER CAPACITY UPGRADES

OVERALL PROGRESS

ULTRA-FAST BROADBAND (UFB) AND FIBRE PROGRESS



AND CITIES

are now complete



The UFB build is **94% COMPLETE AND 1% AHEAD**

of schedule

1,079,643 HOMES AND BUSINESSES connected to UFB

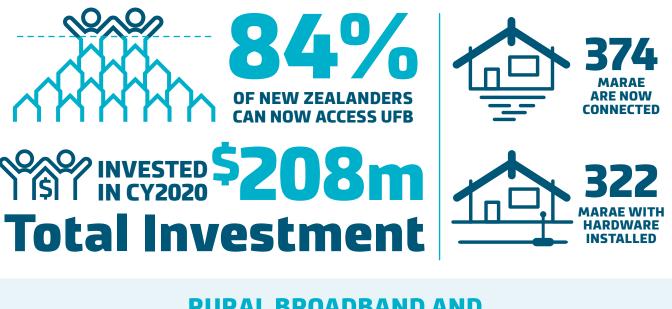
UPTAKE 63%

106.7 KM Fibre Links KM 29% Complete

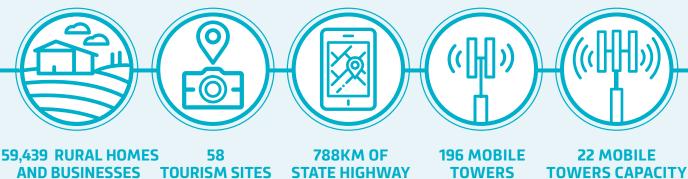
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94

OUR OVERALL PROGRESS FOR UFB



RURAL BROADBAND AND MOBILE BLACK SPOT FUND PROGRESS



can access improved broadband 70% complete

have mobile coverage 35% complete

have mobile coverage 56% complete

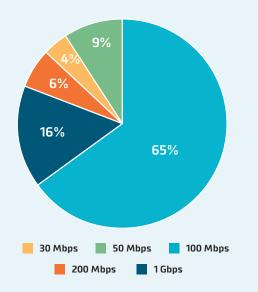
are live 34% complete **UPGRADE** 31% complete

UFB SNAPSHOTS

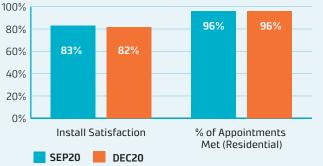
TOP 10 CENTRES FOR UFB UPTAKE THIS QUARTER

| RANK | TOWN | UPTAKE % | CHANGE IN RANK |
|------|--------------|----------|----------------|
| 1 | Morrinsville | 88% | - |
| 2 | Whatawhata | 88% | - |
| З | Horotiu | 87% | - |
| 4 | Rolleston | 78% | - |
| 5 | Mosgiel | 77% | +3 |
| 6 | Te Kauwhata | 77% | New |
| 7 | Waiuku | 74% | -2 |
| 8 | Hamilton | 74% | -2 |
| 9 | Tauranga | 74% | -2 |
| 10 | Lincoln | 72% | -1 |

UFB PRODUCT MIX AND INSTALLATION MEASURES



UFB INSTALL CUSTOMER MEASURES



UFB AVERAGE DAYS TO INSTALL

17

Overall

The average speed of UFB services is **245 Mbps.** Consumers are continuing to migrate to higher speed UFB plans, including the gigabit plan.

GIGABIT CONNECTIONS

30

25

Average Days 01 21

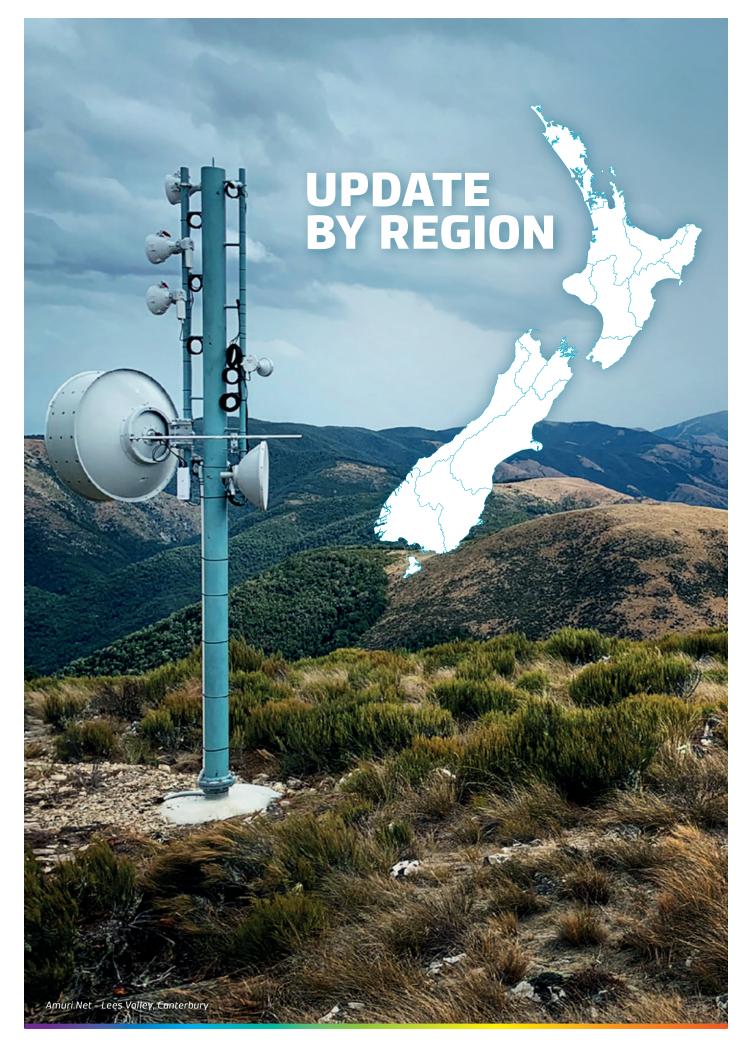
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Residential SDU



12,448 Additional connections this quarter



NORTHLAND

UFB AND FIBRE

- There are **26** towns and cities with UFB available.
- **54%** of those with access to UFB have connected.
- There is a total of **24,784** premises connected.

| RANK | TOWN | UPTAKE |
|------|-----------|--------|
| 1 | Waipū | 70% |
| 2 | Hikurangi | 68% |
| 3 | Whangārei | 66% |
| 4 | Kerikeri | 58% |
| 5 | Mangawhai | 56% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are 7,706 households or businesses with RBI2 access which is 84% of target.
- There are **96** kilometres of mobile coverage on State Highways which is **85%** of target.
- There are **7** tourist sites with mobile coverage which is **47%** of target.
- There have been **31** mobile towers built which is **48%** of target.
- **3** mobile towers with capacity upgrades.

MARAE

There are **88** Marae connected in Northland.

TOTAL INVESTED:

Northland: **\$74.3m**

QUARTERLY CONNECTIVITY UPDATE Q4: to 31 DECEMBER 2020



UFB AND FIBRE

- There are **10** towns and cities with UFB available.
- **71%** of those with access to UFB have connected.
- There is a total of **409,253** premises connected.

| RANK | TOWN | UPTAKE |
|------|----------------|--------|
| 1 | Waiuku | 74% |
| 2 | Auckland | 72% |
| 3 | Waimauku | 70% |
| 4 | Pukekohe | 66% |
| 5 | Waiheke Island | 59% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are 4,171 households or businesses with RBI2 access which is 68% of target.
- There are **10** kilometres of mobile coverage on State Highways which is **66%** of target.
- There have been **5** mobile towers built which is **19%** of target.

MARAE

There are **12** Marae connected in Auckland.

TOTAL INVESTED: Auckland: \$465.7m

WAIKATO



UFB AND FIBRE

- There are **46** towns and cities with UFB available.
- **62%** of those with access to UFB have connected.
- There is a total of **89,952** premises connected.

| RANK | TOWN | UPTAKE |
|------|--------------|--------|
| 1 | Morrinsville | 88% |
| 2 | Whatawhata | 88% |
| 3 | Horotiu | 87% |
| 4 | Te Kauwhata | 77% |
| 5 | Hamilton | 74% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are 6,373 households or businesses with RBI2 access which is 62% of target.
- There are 52 kilometres of mobile coverage on State Highways which is 49% of target.
- There are 4 tourist sites with mobile coverage which is 31% of target.
- There have been 13 mobile towers built which is 19% of target.
- 7 mobile towers with capacity upgrades.

MARAE

There are **48** Marae connected in Waikato.

TOTAL INVESTED:

Waikato: **\$175.6m**

BAY OF PLENTY



- There are 14 towns and cities with UFB available.
- **66%** of those with access to UFB have connected.
- There is a total of **74,808** premises connected.

| RANK | TOWN | UPTAKE |
|------|-----------|--------|
| 1 | Tauranga | 74% |
| 2 | Rotorua | 61% |
| 3 | Whakatāne | 58% |
| 4 | Ōmokoroa | 54% |
| 5 | Kawerau | 48% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are 3,648 households or businesses with RBI2 access which is 59% of target.
- There are **37** kilometres of mobile coverage on State Highways which is **55%** of target.
- There are 8 tourist sites with mobile coverage which is 89% of target.
- There have been 8 mobile towers built which is 23% of target.
- 1 mobile tower with capacity upgrades.

MARAE

There are **52** Marae connected in the Bay of Plenty.

TOTAL INVESTED:

Bay of Plenty: \$110.9m

GISBORNE



UFB AND FIBRE

- There are **5** towns and cities with UFB available.
- 54% of those with access to UFB have connected.
- There is a total of 8,423 premises connected.

| RANK | TOWN | UPTAKE |
|------|------------|--------|
| 1 | Gisborne | 55% |
| 2 | Ruatoria | 50% |
| З | Tolaga Bay | 43% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are **1,672** households or businesses with RBI2 access which is **69%** of target.
- There are 83 kilometres of mobile coverage on State Highways which is **74%** of target.
- There is 1 tourist site with mobile coverage which is **25%** of target.
- There have been 5 mobile towers built which is 29% of target.

MARAE

There are **51** Marae connected in Gisborne.

TOTAL INVESTED: Gisborne: \$18.9m

HAWKE'S BAY



- There are **11** towns and cities with UFB available.
- **55%** of those with access to UFB have connected.
- There is a total of **31,878** premises connected.

| RANK | TOWN | UPTAKE |
|------|----------|--------|
| 1 | Bay View | 69% |
| 2 | Havelock | 62% |
| 3 | Napier | 60% |
| 4 | Wairoa | 53% |
| 5 | Takapau | 52% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are 2,485 households or businesses with RBI2 access which is 59% of target.
- There are 55 kilometres of mobile coverage on State Highways which is 53% of target.
- There are **3** tourist sites with mobile coverage which is **33%** of target.
- There have been **19** mobile towers built which is **42%** of target.
- 1 mobile tower with capacity upgrades.

MARAE

There are **47** Marae connected in Hawke's Bay.

TOTAL INVESTED:

Hawke's Bay: **\$62.1m**

TARANAKI

UFB AND FIBRE

- There are **16** towns and cities with UFB available.
- **60%** of those with access to UFB have connected.
- There is a total of **26,170** premises connected.

| RANK | TOWN | UPTAKE |
|------|--------------|--------|
| 1 | New Plymouth | 66% |
| 2 | Lepperton | 64% |
| 3 | Hāwera | 62% |
| 4 | Stratford | 52% |
| 5 | Inglewood | 50% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are **2,020** households or businesses with RBI2 access which is **84%** of target.
- There are **53** kilometres of mobile coverage on State Highways which is **68%** of target.
- There are 2 tourist sites with mobile coverage which is
 67% of target.
- There have been **11** mobile towers built which is **65%** of target.

MARAE

There are **13** Marae connected in Taranaki.

TOTAL INVESTED:

Taranaki: \$40.4m



MANAWATŪ-WHANGANUI

UFB AND FIBRE

- There are 21 towns and cities with UFB available.
- **56%** of those with access to UFB have connected.
- There is a total of **46,304** premises connected.

| RANK | TOWN | UPTAKE |
|------|------------------|--------|
| 1 | Longburn | 72% |
| 2 | Palmerston North | 64% |
| 3 | Feilding | 63% |
| 4 | Summerhill | 58% |
| 5 | Levin | 57% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

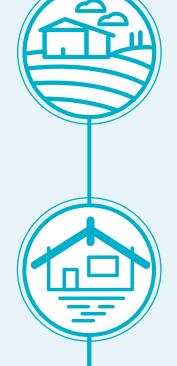
- There are 8,932 households or businesses with RBI2 access which is 80% of target.
- There are **61** kilometres of mobile coverage on State Highways which is **71%** of target.
- There are **3** tourist sites with mobile coverage which is **50%** of target.
- There have been **19** mobile towers built which is **48%** of target.
- **5** mobile towers with capacity upgrades.

MARAE

There are **39** Marae connected in Manawatū-Whanganui.

TOTAL INVESTED:

Manawatu-Whanganui: \$97.2m



WELLINGTON

UFB AND FIBRE

- There are **14** towns and cities with UFB available.
- **53%** of those with access to UFB have connected.
- There is a total of **117,291** premises connected.

| RANK | TOWN | UPTAKE |
|------|------------|--------|
| 1 | Masterton | 60% |
| 2 | Carterton | 58% |
| 3 | Porirua | 57% |
| 4 | Wellington | 55% |
| 5 | Ōtaki | 54% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are 2,007 households or businesses with RBI2 access which is 52% of target.
- There is 1 tourist site with mobile coverage which is 20% of target.
- There has been 1 mobile tower built which is 4% of target.

MARAE

There are **10** Marae connected in Wellington.

TOTAL INVESTED: Wellington: \$188.8m

TOP OF THE SOUTH

UFB AND FIBRE

- There are **10** towns and cities with UFB available.
- **62%** of those with access to UFB have connected.
- There is a total of **32,361** premises connected.

| RANK | TOWN | UPTAKE |
|------|----------|--------|
| 1 | Nelson | 71% |
| 2 | Ruby Bay | 70% |
| 3 | Blenheim | 60% |
| 4 | Motueka | 54% |
| 5 | Picton | 39% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are **2,920** households or businesses with RBI2 access which is **58%** of target.
- There are **102** kilometres of mobile coverage on State Highways which is **75%** of target.
- There are 3 tourist sites with mobile coverage which is 20% of target.
- There have been **18** mobile towers built which is **34%** of target.
- 1 mobile tower with capacity upgrades.

TOTAL INVESTED:

Top of the South: **\$67.4m**

WEST COAST

UFB AND FIBRE

- There are **16** towns and cities with UFB available.
- **45%** of those with access to UFB have connected.
- There is a total of **5,330** premises connected.
- 107 kilometres of Fibre Link Backhaul built.

| RANK | TOWN | UPTAKE |
|------|-------------|--------|
| 1 | Hokitika | 67% |
| 2 | Greymouth | 58% |
| 3 | Runanga | 53% |
| 4 | Taylorville | 42% |
| 5 | Punakaiki | 40% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are **1,640** households or businesses with RBI2 access which is **57%** of target.
- There are **71** kilometres of mobile coverage on State Highways which is **27%** of target.
- There are 13 tourist sites with mobile coverage which is
 42% of target.
- There have been **18** mobile towers built which is **36%** of target.

MARAE

There are **4** Marae connected in West Coast.

TOTAL INVESTED:

West Coast: **\$35.3m**

CANTERBURY

UFB AND FIBRE

- There are **36** towns and cities with UFB available.
- **61%** of those with access to UFB have connected.
- There is a total of **142,526** premises connected.

| RANK | TOWN | UPTAKE |
|------|-----------|--------|
| 1 | Rolleston | 78% |
| 2 | Lincoln | 72% |
| 3 | Woodend | 69% |
| 4 | Rangiora | 64% |
| 5 | Timaru | 63% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are 6,988 households or businesses with RBI2 access which is 72% of target.
- There are **75** kilometres of mobile coverage on State Highways which is **54%** of target.
- There are 5 tourist sites with mobile coverage which is 18% of target.
- There have been **16** mobile towers built which is **25%** of target.

MARAE

There are 8 Marae connected in Canterbury.

TOTAL INVESTED:

Canterbury: **\$215.3m**





UFB AND FIBRE

- There are **14** towns and cities with UFB available.
- **60%** of those with access to UFB have connected.
- There is a total of **51,552** premises connected.

| RANK | TOWN | UPTAKE |
|------|------------|--------|
| 1 | Mosgiel | 77% |
| 2 | Dunedin | 66% |
| З | Cromwell | 64% |
| 4 | Queenstown | 56% |
| 5 | Ōamaru | 55% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are 3,693 households or businesses with RBI2 access which is 74% of target.
- There are **85** kilometres of mobile coverage on State Highways which is **58%** of target.
- There are 4 tourist sites with mobile coverage which is 33% of target.
- There have been **10** mobile towers built which is **30%** of target.
- 1 mobile tower with capacity upgrades.

TOTAL INVESTED: Otago: \$91.4m



UFB AND FIBRE

- There are **9** towns and cities with UFB available.
- **58%** of those with access to UFB have connected.
- There is a total of **19,011** premises connected.

| RANK | TOWN | UPTAKE |
|------|--------------|--------|
| 1 | Otatara | 68% |
| 2 | Invercargill | 67% |
| 3 | Winton | 41% |
| 4 | Mossburn | 35% |
| 5 | Manapouri | 30% |

RURAL BROADBAND AND MOBILE BLACK SPOTS

- There are 5,184 households or businesses with RBI2 access which is 89% of target.
- There are **7** kilometres of mobile coverage on State Highways which is **16%** of target.
- There are 4 tourist sites with mobile coverage which is 25% of target.
- There have been 22 mobile towers built which is 56% of target.
- 1 mobile tower with capacity upgrades.

MARAE

There are **4** Marae connected in Southland.

TOTAL INVESTED:

Southland: \$44.8m



